

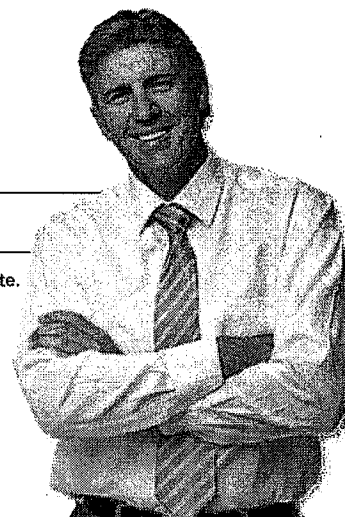
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**NOTICE OF PUBLIC HEARING METROPOLITAN WATER DISTRICT  
OF SALT LAKE & SANDY PUBLIC...**

NOTICE OF PUBLIC HEARING METROPOLITAN WATER DISTRICT OF SALT LAKE & SANDY PUBLIC NOTICE IS HEREBY GIVEN that on Monday, August 10, 2009, the Board of Trustees (the "Board") of Metropolitan Water District of Salt Lake & Sandy (the "District") adopted a resolution (the "Resolution"), providing for the issuance and sale of one or more series of its water revenue bonds (the "Bonds"), in an aggregate principal amount of up to \$20,000,000, and calling a public hearing to receive input from the public with respect to the issuance of the Bonds and the potential economic impact that the Project (defined below) for which the bonds pay all or part of the cost will have on the private sector, pursuant to the Local Government Bonding Act, Title 11, Chapter 14, Utah Code Annotated 1953, as amended. The District intends to issue the Bonds for the purpose of financing certain costs of acquiring and constructing improvements to the District's water system (the "Project"), satisfying a debt service reserve requirement; and paying costs of issuance of the Bonds. The District intends to issue the Bonds in an amount not to exceed \$20,000,000, in one or more series at one or more times. The Bonds may be combined with one or more issues of the District's refunding bonds. The District will not pledge any taxes of the District for the payment of the Bonds. Instead, the District will pledge, pursuant to the Master Resolution Providing for the Issuance of Water Revenue Bonds adopted by the Board on April 29, 2002, as supplemented and amended (the "Master Resolution"), the Revenues derived from the District's water system for the payment of the Bonds. The Board will hold a public hearing on September 21, 2009, during the Board's regular meeting which begins at 4:30 p.m. The public hearing will be held at the regular meeting place of the Board, located at 3430 East Danish Road, Sandy, Utah. All members of the public are invited to attend and participate in the public hearing. Prior to the public hearing, written comments may be submitted to the Board, to the attention of the Clerk of the District at 3430 East Danish Road, Sandy, Utah. The purpose of the hearing is to receive input from the public with respect to the issuance of the Bonds for the purpose of financing all or part of the cost of the Project and the potential economic impact that the Project will have on the private sector. DATED this 10th day of August, 2009. METROPOLITAN WATER DISTRICT OF SALT LAKE & SANDY By /s/ Joshua M. Deby Clerk 492135 UPAXLP

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